

CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

For Immediate Release

**Fortress Lending Fund II Company Designated Activity Company
(the "Issuer")**

16 August 2021

Auditor Change

On 28 October 2020, the Cayman Islands Stock Exchange (the "**Exchange**") admitted to listing the up to US\$1,000,000,000 Profit Participating Notes due 31 December 2029 of the Issuer.

The Issuer now announces that the auditor of the Issuer is Ernst & Young, EY Building, Harcourt Centre, 2 Harcourt St, Saint Kevin's, Dublin, Ireland.

For further information in relation to the above announcement, please contact the Issuer as follows:

Fortress Lending Fund II Company Designated Activity Company
c/o Maples Group
32 Molesworth Street
Dublin 2
Ireland